



It is only by helping others prosper that we prosper ourselves.

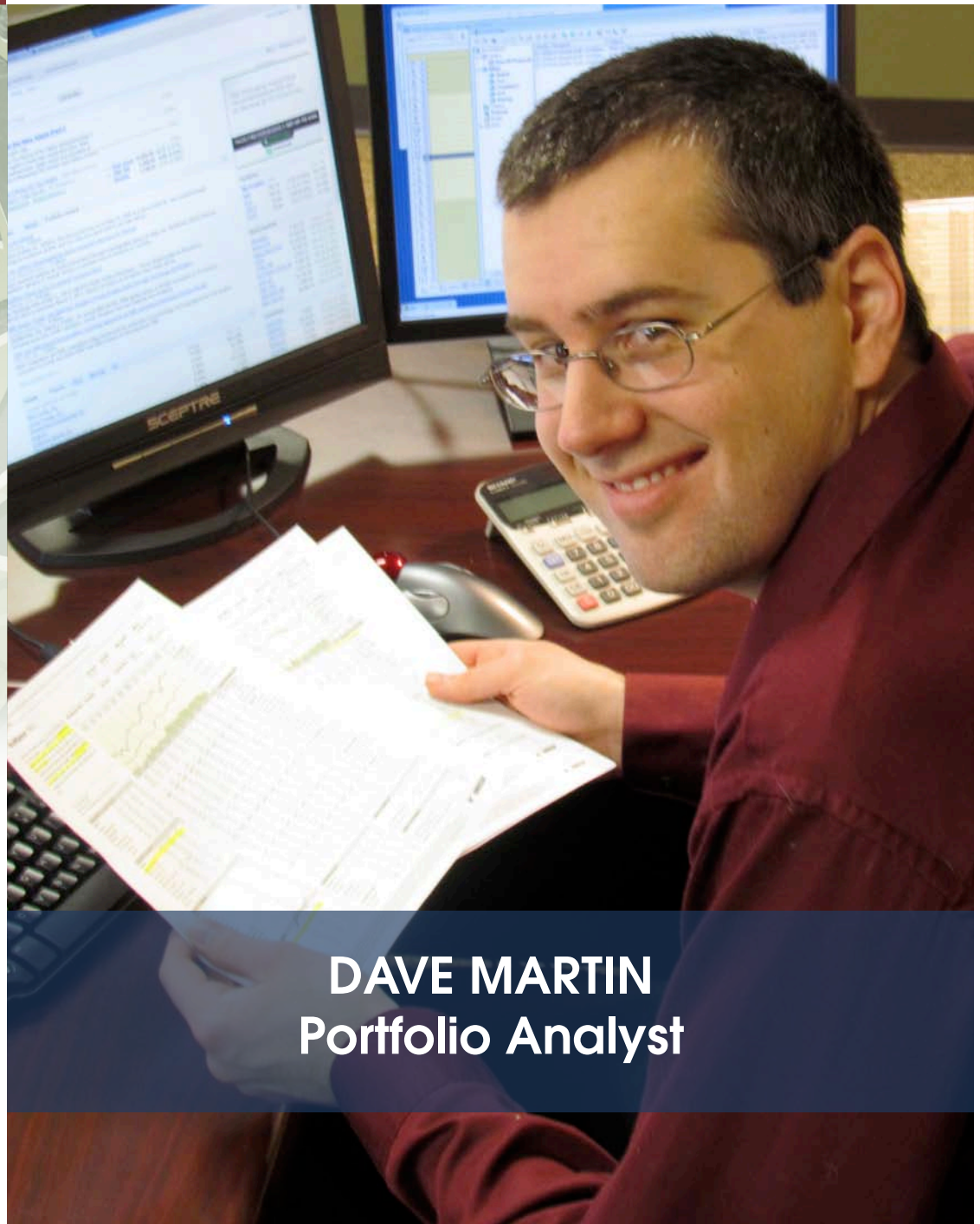
“One of the key reasons I was attracted to Prosperity was the personal touch evident in the company’s approach to portfolio management.”



913.451.4501
Toll-Free: 800.344.7285
Fax: 913.451.2677
10955 Lowell, Suite 900
Overland Park, KS 66210
www.prosperity360.com

Dave recently joined Prosperity Advisory Group from the Federal Reserve Bank of Kansas City, where he spent four years as an internal review and compliance analyst in the protection department. At Prosperity, Dave serves as a portfolio analyst with a research emphasis on bank balance sheets, federal monetary policy and risk management. He earned a BA with Honors, from the University of Kansas. He holds Series 7 and 66 Registrations.

dave@prosperityworks.com • 913.451.4501 (Ext #13)



DAVE MARTIN
Portfolio Analyst



DAVE'S ADMIRING FAN CLUB

In early 2011, Dave came to Prosperity from the Federal Reserve Bank of Kansas City, in part, because he was looking for an opportunity to work for a smaller, more personal company. Adapting to the fast moving world of portfolio analysis has been a welcome change of pace and provides an intriguing new challenge for him. "Even though both organizations fall in the financial sector, it truly is like learning a different language."

When not helping to advance our clients' portfolios, Dave is an active member of the community theatre scene in the Kansas City area, having appeared in or directed over 50 productions (with Olathe Community Theatre, Leawood Stage Company, Bell Road Barn, Theatre in the Park, The Barn Players, and CenterSeason at the Jewish Community Center). He also regularly appears with several improv comedy troupes and plays drums with his band. Dave will also challenge all comers in any word game (e.g., Scrabble, Word Thief, etc.) or the greatest of all board games – The Settlers of Catan.

Performing is something Dave has done since he was a kid. Now it has become even more special as it is a passion he shares with his wife. At right he is shown in a scene from "Guys and Dolls" through the Leawood Stage Company.



Prosperity Advisory Group is recognized as a member of the Prosperity Network of Advisors:

- The local network of financial advisors gives us a broader intellectual base for thought leadership and expertise.
- State of the Art technology solutions keep us ahead in the move to more relevant support for our clients.
- The support team at Prosperity Network of Advisors gives us expanded capacity and operational support.
- The team at Prosperity Network of Advisors review and monitor compliance with the best practice standards of our industry.
- The Prosperity Network of Advisors offers succession plans, disaster recovery and rapid response support to keep our client service uninterrupted in the event of the unforeseen.

Because you are important to us, we are very intentional about the connections we make and we are proud to be recognized as a member of the Prosperity Network of Advisors.

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